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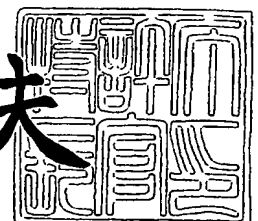
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【Title of Invention】

NUCLEIC ACID METHYLATION DETECTION PROCESS USING AN INTERNAL REFERENCE S
AMPLE

【Claims】

1. A process for detecting methylation at large numbers of CpG island si
tes simultaneously using a reference sample obtained from the sample to
be tested, comprising:

(a) providing a sample of DNA for analysis;

(b) dividing the DNA sample into a first DNA sample and a second DNA sam
ple, whereby the first sample will become a test sample and the second s
ample will become an internal reference sample;

(c) amplifying the second DNA sample by a nucleic acid amplification pro
cess such that methylcytosine residues are amplified as unmethylated cyt
osine residues;

(d) bisulfite converting the amplified first DNA sample and the second D
NA sample to convert unmethylated cytosine residues to deoxyuracil resid
ues in both samples;

(e) amplifying the converted first DNA sample and the converted second D
NA sample;

(f) labeling the bisulfite-converted second DNA sample with a second flu
orescent marker and the bisulfite-converted first DNA sample with a firs
t fluorescent marker, wherein the first and second fluorescent markers h
ave non-overlapping fluorescent excitation and emission spectra; and

(g) hybridizing the first DNA sample and the second DNA sample onto a mi
croarray device having a plurality of oligonucleotide capture probes des
igned to hybridize to CpG island sites of the DNA sample as converted an
d non-converted by bisulfite.

2. The process of claim 1, wherein the amplification technique employed

is PCR (polymerase chain reaction).

3. The process of claim 1 or 2, wherein the hybridization conditions are high stringency.

4. The process of any one of claims 1 to 3, wherein the non-overlapping fluorescent labels are Cy3, (1,1'- bis (ε-carboxypentyl) -1'ethyl-3,3,3',3'-tetramethylindocarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxysuccinimide ester) and Cy5 (1,1'-bis(ε-carboxypentyl)-1'ethyl-3,3,3',3'-tetramethylindodicarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxysuccinimide ester).

5. A microarray device for using for the process of any one of claims 1 to 4, having a plurality of oligonucleotide capture probes designed to hybridize to CpG island sites of the DNA sample as converted and non-converted by bisulfite.

6. A kit for the process of any one of claims 1 to 4, comprising

(a) The microarray device of claim 5,

(b) Bisulfite converting reagents and DNA labeling reagents.

【Detailed Description of Invention】

【Field of Invention】

The present invention provides a process for detection of DNA methylation at CpG sites using nucleic acid arrays and preferably microarrays. Specifically, the present invention provides a process for directly generating a reference sample from the sample to be tested and detecting methylation at large numbers of CpG island sites simultaneously. Specifically, the inventive process comprises dividing a DNA sample into two samples (a first sample and a second sample), amplifying the first DNA sample by a nucleic acid amplification process such that any methylcytosine residues are amplified as unmethylated cytosine residues, treating the amplified first sample and the (unamplified) second sample with bisulfite

to convert unmethylated cytosine residues in both samples to deoxyuracil residues, labeling the bisulfite-converted second sample with a second fluorescent marker and the bisulfite-converted first sample with a first fluorescent marker, wherein the first and second fluorescent markers have non-overlapping fluorescent excitation and emission spectra; and hybridizing the first sample and the second sample onto a microarray device having a plurality of oligonucleotide capture probes designed to hybridize to CpG island sites of the DNA sample as converted and non-converted by bisulfite.

【Prior Art】

Methylation Assay Processes

Methylation of cytosines (C) in the 5' position of the pyrimidine ring has been shown to be an important epigenetic determinant if a cell or tissue sample is cancerous. In animals, methylcytosine is mainly found in cytosine-guanine (CpG) dinucleotides, whereas in plants it is most often found in cytosine-any base-guanine (CpNpG) trinucleotide sequences.

Methylation of C residues in genomic DNA plays a key role in regulation of gene expression (Wolffe et al., Proc. Natl. Acad. Sci. USA 96:5894-5896, 1999) because the presence of 5-methylcytosine in the promoter of specific genes alters the binding of transcriptional factors and other promoters to DNA (Costello and Plass, J. Med. Genet. 38:285-503, 2001). Further, 5-methylcytosine in the promoter of specific genes also attracts methyl-DNA binding proteins and histone deacetylases that modify chromatin structure around the gene transcription site. Both effects result in blocking transcription and cause gene silencing (Bird, Nature 321:209-213, 1986).

Generally, levels of methylcystine occurrence in genomic DNA have been measured using two different general processes, including processes employing high-performance separation techniques or by enzymatic/chemical

means. In order to perfect large scale screening techniques, the enzyma tic/chemical means are preferred because they do not require expensive a nd complex analytical equipment. However, the enzymatic/chemical techniq ues have not been as sensitive as high-performance separation techniques and the resolution is often restricted to endonuclease cleavage sites.

Two alternative approaches have been tried for DNA methylation detec tion, bisulfite methods and non-bisulfate methods. Non-bisulfate methods use methylation-sensitive restriction endonucleases combined with South ern blot analysis or PCR detection, but often results are limited to cle avage sites. Bisulfite modification of DNA allows for quantitative deter mination of methylation status of an allele and requires PCR amplificati on of bisulfate-modified DNA. Differences in methylcytosine patterns are displayed by methylation-dependent primer designs (i.e., methylation-sp ecific PCR) in conjunction with methylation-sensitive restriction endonu cleases, genomic sequencing or other approaches.

Bisulfite treatment of DNA converts unmethylated cytosine to uracil, while methylated cytosine does not react (Furuichi et al., Biochem. Bio phys. Res. Commun. 41:1185-1191, 1970). Bisulfate modification of genomi c DNA requires prior DNA denaturation because only methylcytosines that are located in single strands are susceptible to attack (Shapiro et al., J. Am. Chem. Soc. 96:206-212, 1974). However, there are problems associ ated with bisulfite treatment, including, for example, only partial dena turation (Rein et al., J. Biol. Chem. 272:10021-10029, 1997), renaturati on problems in high salt concentrations, and incomplete desulfonation af ter bisulfate treatment (Thomassin et al., Methods 19:465-475, 1999). Mo reover, the total conversion of cytosines to uracils is critical to the analysis, so temperature, time and pH conditions are critical without de stroying the integrity of the DNA material.

In bisulfite modification methylation detection processes, the most

straightforward way of measuring methylation at CpG islands is by sequen
cing. However, sequencing techniques are also the most difficult (time c
onsuming and expensive) and do not allow for multiplexing of large numbe
rs of scattered CpG island sites in genomic DNA samples. In general, aft
er denaturation and bisulfite modification of a genomic DNA sample, the
resulting dsDNA is obtained by primer extension and the fragment of inte
rest is amplified by PCR techniques (Clark et al., Nucl. Acids Res. 22:2
990-2997, 1994). Standard DNA sequencing of the PCR products then detect
s Methylcytosine. Alternatively, one could clone the PCR products into p
lasmid vectors followed by sequencing of individual clones for a slowed
method but one that could also provide methylation maps of single DNA mo
lecules. In another variation, direct localization of methylcytosines in
the product of bisulfite treatment instead of the PCR product can be do
ne using only three deoxynucleotides (dATP, dCTP and dTTP) but lacking d
GTP that produces an elongation stop at methylcytosine points (Radlinska
and Skowronek, Acta Microbiol. Pol. 47:327-334, 1998).

Another process in the bisulfite class is methylation-specific PCR (
Esteller et al., Cancer Res. 61:3225-3229, 2001; and Herman et al., Proc
. Natl. Acad. Sci. USA 93:9821-9826, 1996), also called MSP. In normal (
non-cancerous) cells, cytosines in CpG islands are usually unmethylated,
but they become methylated in the promoter sequences of genes associate
d with certain abnormal cellular processes, such as cancer (Esteller et
al., Cancer Res. 59:793-797, 1999; Esteller et al., Cancer Res. 61:3225-
3229, 2001; and Esteller et al., Hum. Mol. Genet. 10:3001-3007, 2001). B
isulfite-converted DNA strands are no longer complementary, so primer de
sign in MSP is customized for each chain and methylation patterns of all
sequences determined in separate reactions. MSP uses a difficult PCR pr
ocess and critical primer designs using a narrow range of strand anneali
ng temperatures, the PCT product is between 80 and 175 base pairs, each

primer should contain at least two CpG pairs, the sense pair should cont
ain a CpG pair at the 3' end and primers contain non-CpG cytosines. The
MSP technique requires PCR and if the PCR goes for too many cycles of am
plification without ensuring that the reaction is in the lineal response
 range with respect to template concentration, then large over-estimatio
ns of the extent of methylation can be obtained if the sequence is ampli
fiable with both the methylation-specific primers and the primers for un
methylated sequences.

The MSP method was improved by combining methylation-specific PCR wi
th in situ hybridization (Nuovo et al., Proc. Natl. Acad. Sci. USA 96:12
754-12759, 1999) to allow for the methylation status of specific DNA seq
uences to be visualized in individual cells, for monitoring complex tiss
ue samples having both tumor and normal cells. Another method combines M
SP with denaturing HPLC to allow for small cell mosaics of structurally
normal or abnormal chromosomes to be detected (Baumer et al., Hum. Mutat
. 17:423-430, 2001). Specifically, following PCR amplification, the two
alleles can be resolved from the two populations of PCR products by dena
turing HPLC because they differ at several positions within the amplifie
d sequence.

Another quantification approach has been called MethyLight and uses
fluorescent-based, real-time PCR (U.S. Patent 6,331,393 the disclosure o
f which is incorporated by reference herein; and Eads et al., Nucleic Ac
ids Res. 28:E32, 2000). The DNA is modified by the bisulfite treatment a
nd amplified by fluorescence-based, real-time quantitative PCR using loc
us-specific PCR primers that flank an oligonucleotide probe with a 5' fl
uorescence reporter dye and a 3' quencher dye. The reporter is enzymatic
ally released during the reaction, and fluorescence, which is proportion
al to the amount of PCR product and thus to the degree of methylation, c
an be sequentially detected in an automated nucleotide sequencer device.

While fluorescence increases the sensitivity of this process, the proce
ss is difficult, requires expensive instrumentation and consumables and
cannot be multiplexed to detected hundreds or thousands of CpG island si
tes simultaneously.

Another approach has been to combine methyl-sensitive endonucleases
with PCR amplification with subsequent hybridization to oligonucleotide
microarrays (Huang et al., Hum. Mol. Genetics, 8:459-70, 1999). In this
case, methylation state was determined by digestion of unmethylated DNA
using methylation sensitive restriction enzyme. Unmethylated DNA was enz
ymatically digested into fragments and did not generate amplicons after
PCR whereas methylated DNA was protected from digestion and did generate
amplicons after PCR. The presence or absence of amplicons was detected
on oligonucleotide microarrays using fluorescent tags. Samples from norm
al tissues were used as a control with the supposition that these non-ca
ncerous samples contained predominantly unmethylated cytosine residues.
This procedure requires DNA from non-cancerous tissue to be available fo
r use as an external control. Additionally, the exact methylation state
of the external control needs to be ascertained before it can be confide
ntly used to interpret results from a dual-hybridization assay.

Another approach has been to perform a dual-hybridization assay usin
g a test sample and an external reference sample known to be unmethylate
d in the analyzed region (Balog et al., Anal Biochem. 309: 301-310, 2002
). In this case, a 190-bp DNA duplex was synthesized and used as an exte
rnal reference sample, or DNA was obtained from a sample known to be unm
ethylated. The two samples were labeled with different fluorescent dyes,
mixed and hybridized to an array containing 21mer oligonucleotides. The
external reference sample generated signal in a reference fluorescent c
hannel on capture probes hybridizing to a thymidine residue. The presenc
e of signal on a capture molecule probing for the presence of C within t

he test sample indicated methylation of that C residue.

Therefore, there are a variety of methylation detection processes th at have advantages and disadvantages, but none have the ability to deter mine the methylation state of a large number of CpG islands without the presence of an external reference sample. . Therefore, there is a need i n the art to incorporate processes that do not require an external refer ence sample yet are able to multiplex DNA methylation assays to simultan eously determine methylation patterns.

DNA Microarrays

In the world of microarrays or biochips, biological molecules (e.g., oligonucleotides, polypeptides, oligopeptides and the like) are placed onto surfaces at defined locations for potential binding with target sam ples of nucleotides or receptors or other molecules. Microarrays are min iaturized arrays of biomolecules available or being developed on a varie ty of platforms. Much of the initial focus for these microarrays have be en in genomics with an emphasis on cellular gene expression, single nucl eotide polymorphisms (SNPs) and genomic DNA detection/validation, functi onal genomics and proteomics (Wilgenbus and Lichter, J. Mol. Med. 77:761 , 1999; Ashfari et al., Cancer Res. 59:4759, 1999; Kurian et al., J. Pat hol. 187:267, 1999; Hacia, Nature Genetics 21 suppl.:42, 1999; Hacia et al., Mol. Psychiatry 3:483, 1998; and Johnson, Curr. Biol. 26:R171, 1998).

There are, in general, three categories of microarrays (also "DNA Ar rays" and "Gene Chips" but this descriptive name has been attempted to b e a trademark) having oligonucleotide content. Most often, the oligonucl eotide microarrays have a solid surface, usually silicon-based and most often a glass microscopic slide. Oligonucleotide microarrays are often m ade by different techniques, including (1) "spotting" by depositing sing le nucleotides for in situ synthesis or completed oligonucleotides by ph

ysical means (ink jet printing and the like), (2) photolithographic tech niques for in situ oligonucleotide synthesis (see, for example, Fodor U. S. Patent 5,445,934 and the additional patents that claim priority from this priority document, (3) electrochemical in situ synthesis based upon pH based removal of blocking chemical functional groups (see, for examp le, Montgomery U.S. Patent 6,093,302 the disclosure of which is incorpor ated by reference herein and Southern U.S. Patent 5,667,667), and (4) el ectric field attraction/repulsion of fully-formed oligonucleotides (see, for example, Hollis et al., U.S. Patent 5,653,939 and its duplicate Hel ler U.S. Patent 5,929,208). Only the first three basic techniques can fo rm oligonucleotides in situ, which are, building each oligonucleotide, n ucleotide-by-nucleotide, on the microarray surface without placing or at tracting fully formed oligonucleotides.

The electrochemistry platform (Montgomery U.S. Patent 6,093,302, the disclosure of which is incorporated by reference herein) provides a mic roarray based upon a semiconductor chip platform having a plurality of m icroelectrodes. This chip design uses Complimentary Metal Oxide Semicond uctor (CMOS) technology to create high-density arrays of microelectrodes with parallel addressing for selecting and controlling individual micro electrodes within the array. The electrodes turned on with current flow generate electrochemical reagents (particularly acidic protons) to alter the pH in a small, defined "virtual flask" region or volume adjacent to the electrode. The microarray is coated with a porous matrix for a reac tion layer material. Thickness and porosity of the material is carefully controlled and biomolecules are synthesized within volumes of the porou s matrix whose pH has been altered through controlled diffusion of proto ns generated electrochemically and whose diffusion is limited by diffusi on coefficients and the buffering capacities of solutions.

The microarrays that are made with oligonucleotide capture probes ar

e generally spotted onto glass slides. However, the glass slides are not well suited for creating a reaction chamber with the capture probes that form the spots as the hybridization reaction of target nucleic acids with the capture probes is long and involves controlled conditions. Therefore, there is a need in the art to create better reaction chambers that allow for control of hybridization conditions including stringency conditions (e.g., temperature, gas pressures, chemical environment and pH).

[Problems to be solved by Invention]

In view of the many processes that have advantages and drawbacks for quantitative methylation determination, there is a need in the art for being able to multiplex many different sites or CpG islands for methylation analysis simultaneously and in parallel, preferably using existing DNA microarray technology. The present invention was made to develop a methylation process adapted to DNA microarrays to take advantage of the multiplex capabilities of DNA microarrays for methylation analysis.

[Means to solve problems]

The present invention provides a process for detecting methylation at large numbers of CpG island sites simultaneously using a reference sample obtained from the sample to be tested, comprising:

(a) providing a sample of DNA for analysis;

(b) dividing the DNA sample a first DNA sample and a second DNA sample, whereby the first sample will become a test sample and the second sample will become an internal reference sample;

(c) amplifying the second DNA sample by a nucleic acid amplification process such that methylcytosine residues are amplified as unmethylated cytosine residues;

(d) bisulfite converting the amplified first DNA sample and the second DNA sample to convert unmethylated cytosine residues to deoxyuracil residues in both samples;

(e) amplifying the converted first DNA sample and the converted second D
NA sample;

(f) labeling the bisulfite-converted second DNA sample with a second flu
orescent marker and the bisulfite-converted first DNA sample with a firs
t fluorescent marker, wherein the first and second fluorescent markers h
ave non-overlapping fluorescent excitation and emission spectra; and

(g) hybridizing the first DNA sample and the second DNA sample onto a mi
croarray device having a plurality of oligonucleotide capture probes des
igned to hybridize to CpG island sites of the DNA sample as converted an
d non-converted by bisulfite.

Preferably, the amplification technique employed is PCR (polymerase
chain reaction). Preferably, the hybridization conditions are high strin
gency. Preferably, the non-overlapping fluorescent labels are Cy3, (1,1'
-bis(ε-carboxypentyl)-1'ethyl-3,3,3',3'-tetramethylindocarbocyanine-5,5
'-disulfonate potassium salt di-N-hydroxysuccinimide ester) and Cy5 (1,1
'-bis(ε-carboxypentyl)-1'ethyl-3,3,3',3'-tetramethylindodicarbocyanine-
5,5'-disulfonate potassium salt di-N-hydroxysuccinimide ester); or the n
on-overlapping fluorescent labels are Alexa Fluor 594 and Alexa Flour 54
6; or the non-overlapping fluorescent labels are Fluorescene and Texas R
ed.

The present invention also provides a microarray device for using th
e process of above-mentioned invention, having a plurality of oligonucle
otide capture probes designed to hybridize to CpG island sites of the DN
A sample as converted and non-converted by bisulfite, and a kit for the
process of above-mentioned invention. Preferably, the kit comprises the
microarray device, bisulfite converting reagents and DNA labeling reagen
ts.

[Mode for carrying out Invention]

The present invention essentially provides a process wherein the met

hylation state of cytosine residues within CpG islands is determined by analyzing the signal intensities at defined positions on a microarray device. On a microarray device, each position or site comprises a different capture probe oligonucleotide sequence. Therefore, multiple target molecules can be captured in a multiplex fashion, limited only by the number of capture probe sites available on a microarray device. Those microarray devices developed by CombiMatrix Corporation and marketed through Roche Diagnostics (matriXarray™) for example, can contain up to about 13,000 different sites or an ability to develop a single assay on one chip to evaluate methylation at over 13,000 CpG islands simultaneously.

A minimum of two positions is required on a microarray device to identify the methylation state of each cytosine residue. For example, a sample containing a methylated (M) cytosine residue generates a target molecule that contains a cytosine residue at a specific position, whereas a sample containing an unmethylated (U) cytosine residue generates a target molecule that contains a uracil residue at the specific position. For example,

5'--------------c------------3' target molecule from methylated (M) sample

5'--------------u------------3' target molecule from unmethylated (U) sample.

Each of these target molecules is captured at a different position on the microarray device using a capture oligonucleotide probe with a complementary sequence. High stringency conditions during hybridization and wash steps permit a specific capture of a perfectly matched molecule with a specific capture probe, with no capture or minimal capture of molecules that contain a single-base mismatch between the target molecule and oligonucleotide capture probe.

For example,

5'--------------g--------------3' capture oligonucleotide probe for met hylated (M) sample

5'--------------a--------------3' capture oligonucleotide probe for unm ethylated (U) sample

A methylated (M) sample generates a target molecule containing a cyt osine residue at the original cytosine position. Its complementary oligo nucleotide capture probe on the microarray device containing a guanosine residue captures this target. An unmethylated (U) sample generates a ta rget molecule containing uracil at the original cytosine position. Its c omplementary oligonucleotide capture probe on the microarray device, whe rein the oligo capture probe contains an adenosine residue at the corres ponding site, captures this sample.

In a preferred embodiment of microarray hybridization assays, the ta rget molecules/samples are labeled with a fluorescent dye to produce a f luorescent signal that is detected by an optical detection instrument. A lternative means for detection of binding or hybridization includes vari ous electrochemical detection schemes wherein the bound target molecule/ oligonucleotide capture probe complex generates an electrode or an elect ric charge detectable by a nearby electrode. Thus, the methylation state of an unknown sample (test sample) can be determined by measuring bindi ng/hybridization (e.g., the fluorescent signal) at the methylated positi on (M) or unmethylated position (U) at different known locations on the microarray device.

A single microarray device can contain tens, hundreds or thousands o f sites, each with a different capture probe oligonucleotide sequence mo lecule. The methylation state of tens, hundreds or thousands of CpG isla nds can be determined on a single microarray at one time. However, since determination of the methylation state of hundreds or thousands of CpG

island positions is performed at one time, non-specific or artifact even ts may interfere with robust determination of methylation state at each relevant position. The present inventive process significantly or comple tely eliminates the probability of obtaining false positives. This is ac hieved by incorporation an internal reference sample into the assay.

A reference sample, also known as a control sample, is a nucleic aci d sample whose methylation state is known. Existing protocols for multip lex determination of methylation state on arrays require the availabilit y of a separate sample for use as a control or reference (Huang et al., Hum. Mol. Genetics 8:459-70, 1999; Balog et al., Anal Biochem. 309:301-3 10, 2002). The reference sample is obtained from normal tissue adjacent to a tumor tissue, for example. The methylation state of the reference s ample is independently determined before it can be used as a reference o r control. Alternatively, a reference sample can be produced by chemical synthesis of DNA representing the region being studied. In another prot ocol for multiplex determination of methylation state a reference or con trol sample is not used (Adorjan et al., Nucleic Acid Res. 30(5):e21). I n this case, the signal intensities from the methylated probe sequence a re compared to the signal intensity of the unmethylated probe sequence. However, non-specific or artifact events may interfere with robust ratio determination of methylation state at each relevant position. In a pref erred embodiment of the present invention a DNA sample is analyzed in on e fluorescent channel while the same DNA sample is used as a reference s ample in another fluorescent channel. The reference sample is prepared f rom the original sample such that any methylation in the original sample is removed to produce a reference sample that is used as an internal ne gative control. The only sample required for this embodiment is the DNA sample being tested. No other DNA is required, such as synthetically gen erated reference DNA or DNA from non-cancerous tissue.

For example, an unknown sample may contain both methylated and unmet hylated cytosine residues within CpG islands. When the unknown sample is used as a template in a polymerase chain reaction (PCR) the resultant a mplicon contains only unmethylated cytosine. This is due to the fact amp lification of the template incorporates unmethylated dCTP that is mixed into the polymerase reaction. The product of this reaction is used as a negative internal control in any hybridization assay.

An unknown sample (test) and a known sample (reference) are mixed to gether and allowed to hybridize to the microarray device. Since both tes t and reference samples may hybridize to the same capture probe sequence s at a particular site on the microarray device, it will be impossible t o determine how much of the signal originated from the test sample and h ow much of the signal originated from the reference sample, irrespective of the choice of hybridization detection means employed. According to t he present inventive process, the test and reference samples are labeled with two different fluorescent dyes so that the signal from each source can be measured separately using wavelength-specific detection of fluor escence. Therefore, using two different fluorescent colors in a 2-color assay. In this manner, the signal intensity of the test sample is measur ed by detection in a reader channel to look for the first fluorescent dy e, and the signal intensity of the reference sample is measured by the d etection in a reader channel to look for the second fluorescent dye, whe rein the first and second fluorescent dye do not have overlapping emissi on and excitation wavelengths.

The reference samples can be prepared in a number of different ways for presentation to a microarray device to measure hybridization. For ex ample, a starting material for this methylation assay is genomic DNA. Th is material is isolated and purified from tissues or cells using a numbe r of existing methods. Purified genomic DNA is prepared for microarray h

ybridization following the scheme shown in Figure 2. Roughly equal amoun ts of genomic DNA are placed in two separate tubes, one for reference sa mple preparation and one for test sample preparation.

The reference sample is prepared by an initial PCR step (PCR1) using forward (F_1) and reverse (R_1) primers that are designed to anneal to th e template DNA at a position outside of the CpG island being tested to f orm an amplicon. The amplicon that is produced can have a length of appr oximately 50 base pairs or 500 base pairs to even 1000 base pairs. The a mplicon is purified and treated with sodium bisulfite using standard pro tocols. The treatment converts cytosine residues to deoxyuracil residues since cytosine residues in the reference sample are unmethylated (U) af ter the first PCR step (PCR1). Deoxyuracil residues behave as thymidine residues in subsequent enzymatic and annealing reactions. One method for the sodium bisulfite conversion step for a methylation assay follows a procedure described in Frommer et al., PNAS 89, 1827-1831. One method is to (1) Dilute DNA (up to 2 μg) with dH2O to 50 ul (the amount of DNA t o be methylated per reaction should be kept constant); (2) Add 5.5 μl 2 M NaOH; (3) Incubate at 37 ° C for 10 min to denature DNA; (4) Add 30 μ l of 10mM hydroquinone (prepare by adding 55 mg to 50mL dH2O); (5) Add 5 20 μl freshly prepared 3M sodium bisulfite (prepared by adding 1.88 g s odium bisulfite to 5 mL dH2O – adjust pH to 5.0 with NaOH); (6) Mix well , incubate at about 50 ° C for 16 hours; and (7) Clean up DNA (e.g., Qia gen or Promega kit or a reverse phase column e.g., 3M Empore Disk cartri dges 4240). If a reverse phase column is used, (a) Add 450 microliters o f 10 mM Triethanolamine, 1 mM EDTA, 0.1M Tris pH 7.7; (b) Wash twice wit h 750 microliters of 10 mM Triethanolamine, 1 mM EDTA, 0.1M Tris pH 7.7; (c) Elute with 50/50 methanol/water + 0.3M NaOH; and (d) Speedvac until dry. In addition, continue the process by (8) Resuspend recovered DNA i n 50 μl dH2O, add 5.5 μl of 3M NaOH, incubate at room temperature for

5 min; (9) ETOH precipitate DNA, using a carrier such as glycogen; and (10) store the DNA like RNA (i.e., keep cold, minimize freeze thaws, store at -20 ° C).

The converted DNA can now be amplified by PCR. It is important to note that the 2 strands of converted DNA are no longer complimentary, so one has to decide which strand (sense or antisense) to amplify. Primers are designed to amplify fully converted DNA (i.e., all C residues are now T). It should be noted that theoretically, the amount of DNA to be methylated per reaction should be kept constant. Moreover, the bisulfite conversion process is not that efficient as one has often measured 60-80% conversion of unmethylated C's. Further, controls using sss-1 methylase (NEB) can be generated to estimate conversion efficiencies.

The converted genomic DNA product is used as a template in a second PCR step (PCR2) using forward (F_2) and (R_2) primers. Since the sodium bisulfite conversion (SBC) step generated thymidine residues at every cytosine position, F_2 and R_2 primers are designed to anneal to a template that contains thymidine at every cytosine position. The forward primer also contains an RNA polymerase promoter sequence at the 5' end for T7 polymerase. The purified amplicon from PCR2 is used in an in vitro transcription reaction to generate single-stranded RNA molecules suitable for hybridization to the microarray. Fluorescent dyes, such as Cy3 (1,1'-bis(ε-carboxypentyl)-1'ethyl-3,3,3',3'-tetramethyl indocarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxysuccinimide ester) or Cy5 (1,1'-bis(ε-carboxypentyl)-1'ethyl-3,3,3',3'-tetramethyl indodicarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxysuccinimide ester) (Amersham) are incorporated into the product during transcription. In this example, Cy3 UTP (Amersham Cat# PA53026) is used to fluorescently label the reference target RNA. In the reference sample, all cytosine residues, including methylated (M) and unmethylated (U) cytosine, convert to thymidine during

bisulfite conversion. The Cy3 labeled reference target RNA, therefore, c
ontains uracil residues at every cytosine position in the original start
ing material.

The test sample does not undergo an initial PCR step as does the ref
erence sample. Instead, the test sample DNA is treated directly with sod
ium bisulfite to convert unmethylated (U) cytosine residues to thymidine
. Methylated (M) cytosine residues are not converted and retain their cy
tosine structure. The resulting product is used as a template in a PCR s
tep (PCR2) using forward (F2) and reverse (R2) primers. The primers are
designed to anneal to the template DNA at a position outside of the CpG
island being tested. The amplicon that is produced can have a length of
approximately 50 base pairs or 500 base pairs or even 1000 base pairs.

The same PCR primers are used for the reference sample and the test
sample in PCR2. In a preferred embodiment, the forward primer contains a
n RNA polymerase promoter sequence at the 5' end for T7 polymerase.
Different PCR primers pairs are required for amplification of each regio
n that is being queried. When several CpG islands are in close proximity
, the same pair of PCR primers is used to encompass all CpG islands in t
he amplicon. When CpG islands are not in close proximity, separate PCR p
rimer pairs are used for each CpG island being queried. When PCR amplifi
cation is performed for multiple sites, amplification reactions can be d
one in a multiplex fashion by combining multiple sets of PCR primers int
o one reaction mixture yielding multiple sets of amplicons from differen
t regions of the DNA template. PCR primers for multiplex reactions are d
esigned by accurately predicting primer hybridization, evaluating templa
te secondary structure, selecting matching primer pairs, and identifying
non-specific primer binding sites. Products from many multiplex reactio
ns are combined to generate pools of amplicons for tens, hundreds or eve
n thousands of methylation sites.

The purified amplicon from PCR2 is used in an in vitro transcription reaction to generate single-stranded RNA molecules. The single-stranded RNA molecules are suitable for hybridization to the microarray. Fluores cent dyes, such as Cy3 (1,1'-bis(ϵ-carboxypentyl)-1'ethyl-3,3,3',3'-tet ramethylindocarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxysuc cinimide ester) or Cy5 (1,1'-bis(ϵ-carboxypentyl)-1'ethyl-3,3,3',3'-tet ramethylindodicarbocyanine-5,5'-disulfonate potassium salt di-N-hydroxys uccinimide ester) are incorporated into the product during transcription . In this example, Cy5 UTP (Amersham Cat# PA55026) is used to fluorescen tly label the test target RNA. Therefore, in the test sample, all unmeth ylated (U) cytosine residues convert to thymidine during bisulfite conve rsion. Methylated (M) cytosine residues do not convert and retain their structure. The first fluorescent dye-labeled single stranded test target RNA contains uracil residues at every cytosine position in the original starting material except for cytosine positions that were methylated. I n that case, cytosine residues are present in the test target RNA at eve ry cytosine position in the original starting material.

5'---------------c-----------3' target molecule from methylated (M) samp
le
5'---------------u-----------3' target molecule from unmethylated (U) sa
mple

The interaction between the target and the oligonucleotide capture p robe on the microarray device is able to discriminate between a perfect- match hybrid and single-mismatch hybrid by controlling hybridization con ditions. For example, highly stringent hybridization conditions to discr iminate between single base pair mismatches would be as follows: a test sample is prepared in 50 ul 6X SSPE, 5X Denhardt's reagent (Sigma), 0.05 % Tween 20 and hybridized with a microarray device at 50 °C for 6 hours . The microarray is washed with 300 μl of 6X SSC and 0.05% Tween 20 at

50 ° C, followed by 300 μl of 2X SSC at 48 ° C, followed by 300 μl of 1X SSC and finally 300 μl 0.5X SSC both at room temperature.

A perfect-match hybrid generates a fluorescent signal when imaged with a fluorescent microarray optical detection device (such as those manufactured by Axon Instruments, Agilent, Applied Precision and others). The single-mismatch hybrid is thermodynamically unstable and does not form a stable hybrid. Therefore, no fluorescent signal is generated at that position on the microarray device.

A single base difference between a methylated and unmethylated sample is identified on the microarray by the presence or absence of signal at positions containing the complementary sequence to each target molecule in solution. Since the intensity of the fluorescent signal at each position reflects the amount of material in each sample, the state of methylation at each CpG island is determined by measuring the fluorescent signal at a methylation (M) or unmethylation (U) position on the microarray.

The reference sample produces signal at the unemethylated (U) position on the microarray in a second fluorescent probe detection channel. This serves as internal negative control and increases the reliability of results obtained from this assay. If the signal in the first fluorescent probe detection channel (i.e., test sample) is similar to the signal pattern in the second fluorescent probe channel (i.e., reference sample), the test sample is unmethylated at the cytosine position within the CpG island of interest. Conversely, if the signal in the first fluorescent probe detection channel (i.e., test sample) is different from the signal in the second fluorescent probe channel (i.e., reference sample), the test sample is methylated at the cytosine position within the CpG island of interest.

Microarray Design

In a test sample, all or most unmethylated (U) cytosine residues con
vert to thymidine during bisulfite conversion. Methylated (M) cytosine r
esidues do not convert and retain their structure. The first fluorescent
 labeled test target RNA contains uracil residues at every cytosine posi
tion in the original starting material except for cytosine positions tha
t were methylated. In that case, cytosine residues are present in the te
st target RNA at every cytosine position in the original starting materi
al.

5'---------------c-----------3' target molecule from methylated (M) samp
le

5'---------------u-----------3' target molecule from unmethylated (U) sa
mple

The interaction between the target and the capture probe on the micr
oarray is able to discriminate between a perfect-match hybrid and single
-mismatch hybrid under appropriate high stringency hybridization conditi
ons. Appropriate high stringency hybridization conditions include, for e
xample, hybridization in 50 μl 6X SSPE, 5X Denhardt's reagent (Sigma),
0.05% Tween 20 at 50 ° C for 6 hours, followed by washing with 300 μl o
f 6X SSC and 0.05% Tween 20 at 50 ° C, followed by washing with 300 μl
of 2X SSC at 48 ° C, followed by washing with 300 μl of 1X SSC and fina
lly with 300 μl 0.5X SSC both at room temperature.

A more preferable high stringent condition is conducting hybridizati
on at 55° C in the solution above instead of 50° C. However, other than
temperature, several factors, such as salt concentration, can influence
the stringency of hybridization and one skilled in the art can suitably
select the factors to accomplish a similar stringency.

The perfect-match hybrid on the microarray generates a fluorescent s
ignal when imaged with an optical detection device. Alternatively other
common microarray detection technologies can be used, such as electroche

mical detection on microarray devices have electrodes and electronic sig
nal hybridization detection technologies. The single-mismatch hybrid is
thermodynamically unstable and does not form a stable hybrid. Therefore,
no detectable signal is generated at that position on the microarray de
vice.

The microarray is designed to have at least one capture probe for th
e methylated target (M) and one capture for the unmethylated target (U).
Example sequences are shown below:

Methylated Sample Capture Probe Sequence (M)

5'-uauuuuuuuagguagcgggguaguaguuguuu-3' target sequence [SEQ ID NO. 1]

3'-auaaaaaaaauccaucgcccaucaucaacaaa-5' capture probe sequence (3'-5') [SE
Q ID NO. 2]

5'-aaacaacuacuacccgcuaccuaaaaaaaua-3' capture probe sequence (5'-3') [SE
Q ID NO. 3]

Unmethylated Sample Capture Probe Sequence (U)

5'-uauuuuuuuagguaguggguaguaguuguuu-3' target sequence [SEQ ID NO. 4]

3'-auaaaaaaaauccaucacccaucaucaacaaa-5' capture probe sequence (3'-5') [SE
Q ID NO. 5]

5'-aaacaacuacuacccacuaccuaaaaaaaua-3' capture probe sequence (5'-3') [SE
Q ID NO. 6]

Multiple methylation assays are performed at the same time on one mi
croarray. Here, methylation assays '1 through …' are performed in paral
lel. Each methylation assay has its own pair of methylated (M) and unmet
hylated (U) capture probes on the microarray.

Since the reference sample undergoes an initial PCR step, only unmet
hylated cytosine is present in the DNA amplicon prior to transcription.
The reference sample represents signal from an unmethylated source. The
test sample is not treated with an initial PCR step and the methylation
state of the cytosine residues is retained prior to sodium bisulfite con

version. The methylation state is determined by comparing the signal int ensities of the test sample in a second fluorescent probe channel to the test sample in a first fluorescent probe channel. If there is equal sig nal intensity in both the first and second channels the test sample is u nmethylated at the specific CpG island of interest. If there is signal i ntensity in the first fluorescent probe channel but not in the second fl uorescent probe channel, the test sample is methylated (see Figure 4).

Figure 5 shows results from a multiplexed two-color methylation dete ction assay performed on a microarray. Multiple methylation sites (CpG i slands) are detected at one time on the same microarray (1 to ⋯). The ' M' position contains capture probe sequences for a methylated sample. Th e 'M' capture probe contains a guanosine residue at the cytosine positio n of the original cytosine in CpG island and adenosine residues at all o ther cytosine positions. The 'U' position contains capture probe sequenc es for an unmethylated sample. The 'U' capture probe contains adenosine residues at all cytosine positions in the original sample.

In the data illustrated in Figure 4, the second fluorescent probe si gnals obtained from the reference sample represent the pattern obtained by an unmethylated sample. Very little or no signal is detected at the M ethylation probe (M) and a large amount of signal is detected at the Unm ethylation probe (U). This pattern establishes the reference signal for an unmethylated sample. The first fluorescent probe signals represent th e methylation state of the test sample. The microarray determines the me thylation state of hundreds or thousands of CpG islands in a multiplex f ashion. The signal at position 1 shows the results from CpG island numbe r 1. The signal at position 2 shows the results from CpG island number 2 , and so on. The signal at position 1 displays strong fluorescent signal at the Unmethylation probe (U) and very little or no signal at the Meth ylation probe (M). This pattern is similar to the signal pattern in the

reference sample for position 1. The interpretation is made that CpG isl and number 1 is unmethylated (U).

Further, in Figure 4, the signal at position 2 displays strong fluor escent signal at both the Unmethylation probe (U) and the Methylation pr obe (M). This pattern is different from the signal pattern in the refere nce sample for position 2. Since both Methylation and Unmethylation prob es generate fluorescent signal in the test sample, the interpretation is made that CpG island number 2 has both a methylated and unmethylated al lele (M/U). The signal at position 3 displays strong fluorescent signal at the Methylation probe (M) and very little or no signal at the Unmethy lation probe (U). This pattern is different to the pattern in the refere nce sample for position 3. The interpretation is made that CpG island nu mber 3 is methylated (M).

By following the interpretation logic illustrated with the data show n in Figure 4, the methylation state of hundreds or thousand of CpG isla nds can be determined on a single microarray at one time. Once the fluor escent signal is obtained, the process of interpretation, or calling the methylation state, can be performed using suitable computers and softwa re algorithms. This permits rapid interpretation of assay results with t he need for human intervention.

Capture Probe Library Screening

Methylation of cytosine residues generally occur within CpG dinucleo tide positions. Computer algorithms that scan through known regions of t he genome predict sites where methylation of cytosine may occur (http:// www.uscnorris.com/cpgislands, Takai and Jones, Proc. Natl. Acad. Sci. 19 ;99(6):3740-5, 2002). Additionally, computer databases store DNA methyla tion sites and allow searching and retrieval of DNA sequences around the se sites (http://www.methdb.net/).

The microarrays are composed of hundreds or thousands of different s

equence oligonucleotide capture probes to specifically capture target mo

lecules. The target molecules contain either a cytosine residue at the o

riginal methylation site if the sample is methylated, or a uracil residu

e if the sample is unmethylated.

5'--------------c------------3' target molecule from methylated (M) samp

le

3'--------------g------------5' capture probe for methylated (M) sample

5'--------------u------------3' target molecule from unmethylated (U) sa

mple

3'--------------a------------5' capture probe for unmethylated (U) sampl

e

Specific hybridization of the target molecule to its complementary c

apture probe is required for robust assay performance. Hybridization con

ditions are designed so that a single base mismatch between a capture pr

obe and target molecule does not form a stable hybrid. For example, hybr

idization is performed in 50 ul 6X SSPE, 5X Denhardt's reagent (Sigma),

0.05% Tween 20 at 50 ° C for 6 hours. The array is washed with 300 μ l o

f 6X SSC and 0.05% Tween 20 at 50 ° C, followed by 300 μ l of 2X SSC at

48 ° C, followed by 300 μ l of 1X SSC and finally 300 μ l 0.5X SSC both

at room temperature.

It is also highly desirable to screen thorough a large number of cap

ture probes at one time. High throughput screening of tens or hundreds o

f different capture probes against the same target permits rapid and cos

t-effective development of validated probes sets.

A single-base mismatch placed a different positions along a capture

probe can have significant impact on the performance of the capture prob

e and in its ability to discriminate between a perfectly matched or sing

le base mismatched target. It is desirable to rapidly and effectively sc

reen a library of hundreds or thousands of different capture probes to i

dentify the most reliable sequence. For example, a library of sequences
is generated by moving the position of the mismatch sequence (methylatio
n position) along the capture probe sequence.

Capture probe for methylated (M) sample:

5'--g----------------------3'

5'----g--------------------3'

5'------g------------------3'

5'--------g----------------3'

5'----------g--------------3'

5'------------g------------3'

5'--------------g----------3'

5'----------------g--------3'

5'------------------g------3'

5'--------------------g----3'

5'----------------------g---3'

　　　　In addition, a library of sequences is generated by increasing the l
ength of the capture probe sequence.

Capture probe for methylated (M) sample:

5'-----g-----3'

5'------g------3'

5'-------g-------3'

5'--------g--------3'

5'---------g---------3'

5'----------g----------3'

5'-----------g-----------3'

5'------------g------------3'

5'-------------g-------------3'

　　　　By combining the probe length and mismatch position, hundreds or eve
n thousands of different probes are designed for a single CpG island pos

ition. The semiconductor based microarray system rapidly synthesizes all probes at one time and the entire library is empirically tested by a screening assay. Only probes with desired performance are selected and used in the final assay.

Example 1

This example illustrates a multiplex methylation assay using the inventive procedure and a microarray device from CombiMatrix Corp. (made using in situ synthesis with an electrochemical process).

Sample Collection and DNA Purification.

Homo sapiens DNA mismatch repair (hMLH1) gene (GenBank ACCESSION U83845), a human primary colon carcinoma, cell line SW480 (purchased from ATCC; http://www.atcc.org/), and 293T (purchased from ATCC) were used. DNA was purified as follows. The cells were cultivated, and were collected from dishes. The collected cells were washed in PBS three times. The washed cells were centrifugated, and stored at -80 ° C. Cell aggregates were suspended in reaction buffer, and were digested by proteinase K. After digestion, the aqueous phases were extracted with a 1:1 mixture of equilibrated phenol and chloroform. DNA was recovered by 70% ethanol precipitation, and was suspended in pure water or TE (1.0mg/mL).

Sequence being investigated: 5'atcacctcagcagaggcacacaagcccggttccggcatctc tgctcctattggctggatatttcgtattccccgagctcctaaaaacgaaccaataggaagagcggacagcga tctctaacgcgcaagcgcatatccttctaggtagcgggcagtagccgcttcagggagggacgaagagaccca gcaacccacagagttgagaaatttgactggcattcaagctgtccaatcaatagctgccgctgaagggtgggg ctggatggcgtaagctacagctgaaggaagaacgtgagcacgaggcactgaggtgattggctgaaggcactt ccgttgagcatctagacgtttccttggctcttctggcgccaaaatg-3' [SEQ ID NO. 7]

Genomic DNA (100 ng) was aliquoted into two tubes, one labeled reference sample and the other labeled test sample.

Test Sample Preparation

The Reference sample undergoes a PCR amplification with the following t
wo primers:

Forward primer 1 (F1): 5'-atcacctcagcagaggcacac-3' [SEQ ID NO. 8]

Reverse primer 1 (R1): 5'-tttggcgccagaagagccaag-3' [SEQ ID NO. 9]

PCR amplification was performed in a total volume of 50 μl containing 1
X PCR Gold(R) buffer (Applied Biosystems, Foster City, CA), 2 mM MgCl$_2$,
0.2 mM deoxynucleotide triphosphates mixture (USB), 10 pmol forward prim
er (F1, SEQ ID NO. 8), 10 pmol reverse primer (R1, SEQ ID NO. 9), 2 U Am
plitaq Gold DNA(R) polymerase (ABI) , and 100 ng template DNA. Reaction
conditions were as follows: 95 ° C for 10 minutes, and 39 cycles of 92
° C for 30 seconds, 57 ° C for 30 seconds, and 70 ° C for 30 seconds, wi
th a final elongation for 7 minutes at 70 ° C. The PCR products were ana
lyzed by gel electrophoresis using a 2.5% agarose gel, stained with ethi
dium bromide and visualized under UV illumination with a digital imaging
system (NucleoTech). Amplicons were purified using QIAquick(R) PCR puri
fication kits (Qiagen) following manufacturers protocol.

Sodium bisulfite Conversion (SBC)

One microgram purified amplicon was diluted in 50 μl of distilled w
ater and denatured by addition of 1 μl 10 M sodium hydroxide to a final
concentration of 0.2 M and incubated for 10 minutes at 37 ° C. After in
cubation, 30 μl 10 mM hydorquinone (Sigma) and 520 μl of 3M sodium bis
ulfite (Sigma) at pH 5.0 were added. The solution was incubated at 53 °
C for 18-20 hours.

DNA was purified by QIAquick(R) purification kits (Qiagen) following
the manufacturer's protocol. The DNA was desulfonated with 0.3 M sodium
hydroxide for 10 minutes at room temperature, neutralized with 17 μl o
f 10 M ammonium acetate (Ambion) and then precipitated in 100% ethanol a
t -80 ° C overnight.

The second PCR amplification of the reference sample used the follow

ing primers:

Forward primer 2 (F2): 5'-taatacgactcactatagggattattttagtagaggtatat-3' [SEQ ID NO. 10]

Reverse primer 1 (R2): 5'-tttggtgttagaagagttaag-3' [SEQ ID NO. 11].

Amplification was performed in a total volume of 50 μl containing 1 X PCR Gold(R) buffer (Applied Biosystems, Foster City, CA), 2 mM MgCl$_2$, 0.2 mM deoxynucleotide triphosphates mixture (USB), 10 pmol forward primer 2 (F2, SEQ ID NO. 10), 10 pmol reverse primer (R2, SEQ ID NO. 11), 2 U Amplitaq Gold DNA(R) polymerase (Applied Biosystems, Foster City, CA), and 100 ng template DNA. Reaction conditions were as follows: 95 ° C for 10 minutes, and 39 cycles of 92 ° C for 30 seconds, 57 ° C for 30 seconds, and 70 ° C for 30 seconds, with a final elongation for 7 minutes at 70 ° C. The PCR products were analyzed by gel electrophoresis using a 2.5% agarose gel, stained with ethidium bromide and visualized under UV illumination with a digital imaging system (NucleoTech). Amplicons were purified using QIAquick(R) PCR purification kits (Qiagen) following manufacturers protocol.

Transcription

One microgram purified amplicon containing T7 promoter sequence was transcribed in vitro in a total volume of 20 μl using MEGAscript(R) Kits (Ambion) following the manufacturers protocol with the addition of 5 μl of 10 mM Cy3 UTP (Amersham). The transcripts were purified using RNeasy(R) purification kits (Qiagen) following the manufacturer's protocol.

Test Sample Preparation

The test sample is first converted in a sodium bisulfite conversion (SBC) step. Briefly, one microgram genomic DNA was diluted in 50 μl of distilled water and denatured by addition of 1 μl 10 M sodium hydroxide to a final concentration of 0.2 M and incubated for 10 minutes at 37 °

C. After incubation, 30 μl 10 mM hydorquinone (Sigma) and 520 μl of 3M sodium bisulfite (Sigma) at pH 5.0 were added. The solution was incubated at 53 ° C for 18-20 hours.

The DNA was desulfonated with 0.3 M sodium hydroxide for 10 minutes at room temperature, neutralized with 17 μl of 10 M ammonium acetate (Ambion) and then precipitated in 100% ethanol at −80 ° C overnight.

The test sample genomic DNA was then amplified by a PCR 2 amplification using the following primers:

Forward primer 2 (F2): 5'-taatacgactcactatagggattattttagtagaggtatat-3' [SEQ ID NO. 12]

Reverse primer 1 (R2): 5'-tttggtgttagaagagttaag-3' [SEQ ID NO. 13]

PCR amplification was performed in a total volume of 50 μl containing 1X PCR Gold buffer (Applied Biosystems, Foster City, CA), 2 mM MgCl$_2$, 0.2 mM deoxynucleotide triphosphates mixture (USB), 10 pmol forward primer 2 (F2), 10 pmol reverse primer (R2), 2 U Amplitaq Gold DNA polymerase (Applied Biosystems, Foster City, CA), and 100 ng template DNA. Reaction conditions were as follows: 95 ° C for 10 minutes, and 39 cycles of 92 ° C for 30 seconds, 57 ° C for 30 seconds, and 70 ° C for 30 seconds, with a final elongation for 7 minutes at 70 ° C. The PCR products were analyzed by gel electrophoresis using a 2.5% agarose gel, stained with ethidium bromide and visualized under UV illumination with a digital imaging system (NucleoTech). Amplicons were purified using QIAquick PCR purification kits (Qiagen) following manufacturer's protocol.

The test sample was then subject to transcription. Briefly, one microgram of purified amplicon containing T7 promoter sequence was transcribed in vitro in a total volume of 20 μl using MEGAscript Kits(R) (Ambion) following the manufacturers protocol with the addition of 5 μl of 10 mM Cy5 UTP (Amersham). The transcripts were purified using RNeasy(R) purification kits (Qiagen) following the manufacturer's protocol.

Hybridization and Wash

The reference transcript (4 μg) was labeled with a second fluorescent dye, preferably Cy3 and combined with the test transcript (4 μg) labeled with a first fluorescent dye, preferably Cy5 in 50 ul 6X SSPE, 5X Denhardt's reagent (Sigma), 0.05% Tween 20. The mixture was hybridized with a microarray device at 50 ° C for 6 hours. The microarray was washed with 300 μl of 6X SSC and 0.05% Tween 20 at 50 ° C, followed by 300 μl of 2X SSC at 48 ° C, followed by 300 μl of 1X SSC and finally 300 μl 0.5X SSC both at room temperature.

Microarray Device

The microarray is designed to have at least one capture probe for the methylated target (M) and one capture for the unmethylated target (U).

Methylated Sample Capture Probe Sequence (M)

5'-uauuuuuuuagguagcgggguaguaguuguuu-3' target sequence [SEQ ID NO. 1]

3'-auaaaaaaauccaucgcccaucaucaacaaa-5' capture probe sequence (3'-5') [SEQ ID NO. 2]

5'-aaacaacuacuacccgcuaccuaaaaaaaua-3' capture probe sequence (5'-3') [SEQ ID NO. 3]

Unmethylated Sample Capture Probe Sequence (U)

5'-uauuuuuuuagguaguggguaguaguuguuu-3' target sequence [SEQ ID NO. 4]

3'-auaaaaaaauccaucacccaucaucaacaaa-5' capture probe sequence (3'-5') [SEQ ID NO. 5]

5'-aaacaacuacucacccacuaccuaaaaaaaua-3' capture probe sequence (5'-3') [SEQ ID NO. 6]

Imaging and Data Analysis

After the final wash step, the microarray was imaged using an optical detection instrument having a CCD camera (arrayWoRx Biochip Reader, Applied Precision). Two images were captured from each microarray correspo

nding to the emission wavelength of each fluorescent dye. The images wer

e saved on a microcomputer and analyzed following manufacturer's instruc

tions (softWoRx Tracker, Applied Precision). The fluorescent intensity a

t each position on the microarray was quantified and saved as a spreadsh

eet containing probe sequence and position information as well as fluore

scent intensity of each dye.

Intensity data was analyzed, for example, by calculating the ratio o

f signal intensity between the test sample having the first fluorescent

dye and the reference sample having the second fluorescent dye. In this

manner, the methylation state of cytosine residues within a CpG island i

s determined.

Ratio analysis of data for probe signal and reference signal:

$$R_m = \dfrac{\left(\dfrac{M_{test}}{M_{ref}}\right)}{\left(\dfrac{U_{test}}{U_{ref}}\right)}$$

Example 2

This example performs the analysis of multiple CpG islands simultane

ously using the procedure described in Example 1 for a single CpG island

methylation determination. Signal intensities shown in Figure 4 are ana

lyzed by calculating the ratios for each probe in both the test and refe

rence signal channels. For example, the first row of the microarray show

n in Figure 4 is designed to assess the methylation state of region 1 in

a sample. The second row is designed to assess the methylation state in

region 2 of the same sample, and so on. Each region in the sample may b

e methylated (M) or unmethylated (U). The sample is prepared as describe

in Example 1. The sample being tested is used as its own internal refer

ence control. Preparation of the reference sample removes any methylatio

n that may have been present. The reference target is labeled with Cy3 f

luorescent dye, for example, and its signal appears in the Cy3 detection channel. The test sample is processed so that methylation is retained during preparation. The test sample is labeled with Cy5 fluorescent dye, for example, and its signal appears in the Cy5 detection channel. Figure 4 shows signal intensities appearing in each channel in black.

The results for region 1 are shown in the first row of the microarray. The reference sample appears with fluorescent signal at the unmethylated probe (U) position as expected. The test sample also appears with signal at the unmethylated probe (U) position, similar to the reference sample. By calculating these results using the formula provided in Example 1, the interpretation is made that the sample is unmethylated (U) in region 1.

The results for region 2 are shown in the second row of the microarray. The reference sample appears with fluorescent signal at the unmethylated probe (U) position as expected. The test sample appears with signal at both the unmethylated probe (U) position and the methylated (M) probe position. By calculating these results using the formula provided in Example 1, the interpretation is made that the sample contains both methylated (M) and unmethylated (U) cytosine in region 2 in approximate equal proportions. This occurs when, for example, one allele in the sample is methylated and the other allele is unmethylated. This may also occur in a heterogeneous cell population where approximately one half of the cells are methylated in region 1.

The results for region 3 are shown in the third row of the microarray. The reference sample appears with fluorescent signal at the unmethylated probe (U) position as expected. The test sample appears with signal only at the methylated probe (M) position. By calculating these results using the formula provided in Example 1, the interpretation is made that the sample is entirely methylated (M) in region 3.

Microarrays containing tens, or hundreds, or even thousands position
s can be used to determine the methylation state of tens, hundreds or ev
en thousands of different CpG island regions within the same sample and
in parallel.

【Sequence Listing】

SEQUENCE LISTING

<110> National Institute of Advanced Industrial Science and Technology
       CombiMatrix K.K.

<120> Nucleic Acid Methylation Detection Using Arrays

<130> A3-A0207

<160> 13

<170> PatentIn version 3.1

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<211> 31
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<213> Artificial

<220>

<223> an artificially synthesized target sequence

<400> 1

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<210> 2

<211> 31

<212> RNA

<213> Artificial

<220>

<223> an artificially synthesized capture probe sequence

<400> 2

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<210> 3

<211> 31

<212> RNA

<213> Artificial

<220>

<223> an artificially synthesized capture probe sequence

<400> 3

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<211> 31

<212> RNA

<213> Artificial

<220>

<223> an artificially synthesized target sequence

<400> 4

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<210> 5

<211> 31

<212> RNA

<213> Artificial

<220>

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<400> 5

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<210> 6

<211> 31

<212> RNA

<213> Artificial

<220>

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<400> 6

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<210> 7

<211> 375

<212> DNA

<213> Artificial

<220>

<223> an artificially synthesized sequence

<400> 7

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cgcgcaagcg catatccttc taggtagcgg gcagtagccg cttcagggag ggacgaagag   180

acccagcaac ccacagagtt gagaaatttg actggcattc aagctgtcca atcaatagct   240

gccgctgaag ggtgggggctg gatggcgtaa gctacagctg aaggaagaac gtgagcacga   300

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tctggcgcca aaatg   375

<210> 8

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<212> DNA

<213> Artificial

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<210> 9

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<212> DNA

<213> Artificial

<220>

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<210> 10

<211> 41

<212> DNA

<213> Artificial

<220>

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<211> 21
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<220>

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<400> 11

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<210> 12
<211> 41
<212> DNA
<213> Artificial

<220>

<223> an artificially synthesized primer sequence

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<211> 21

<212> DNA

<213> Artificial

<220>

<223> an artificially synthesized primer sequence

<400> 13

tttggtgtta gaagagttaa g   21

【Brief Description of Drawings】

　　　Figure 1 shows a schematic of various prior methylation detection pr

ocesses, some of which are described in the Background section. The pres

ent invention can also be added to this scheme as bisulfite based.

　　　Figure 2 shows a schematic of a preferred embodiment of the inventiv

e process beginning with DNA (A) and being divided into two arms. The le

ft arm first PCR amplifies the sample (B), then performs bisulfite conve

rsion and then labeling with a second fluorescent probe (Cy3). The right

 arm first bisulfite converts the sample (C), then PCR amplifies, then l

abels with a first fluorescent probe (Cy5) and finally both samples (B+C

) are hybridized onto a DNA microarray device for detection in a two-col

or fluorescent imaging reaction.

　　　Figure 3 shows a microarray device layout pattern for studying a lar

ge set of CpG island methylation sites in parallel. A minimum of two fea

tures or microarray sites is required on the microarray device for each

methylation site that is queried. One feature of the microarray device p

robes for the presence of methylated cytosine and a second feature of th

e microarray device probes for the presence of unmethylated cytosine in

a sample.

Figure 4 shows results from a multiplexed two-color methylation dete
ction assay performed on a microarray. Multiple methylation sites (CpG i
slands) are detected at one time on the same microarray. The 'M' positio
n contains capture probe sequences for a methylated sample. The 'M' capt
ure probe contains a guanosine residue at the cytosine position of the o
riginal cytosine in CpG island and adenosine residues at all other cytos
ine positions. The 'U' position contains capture probe sequences for an
unmethylated sample. The 'U' capture probe contains adenosine residues a
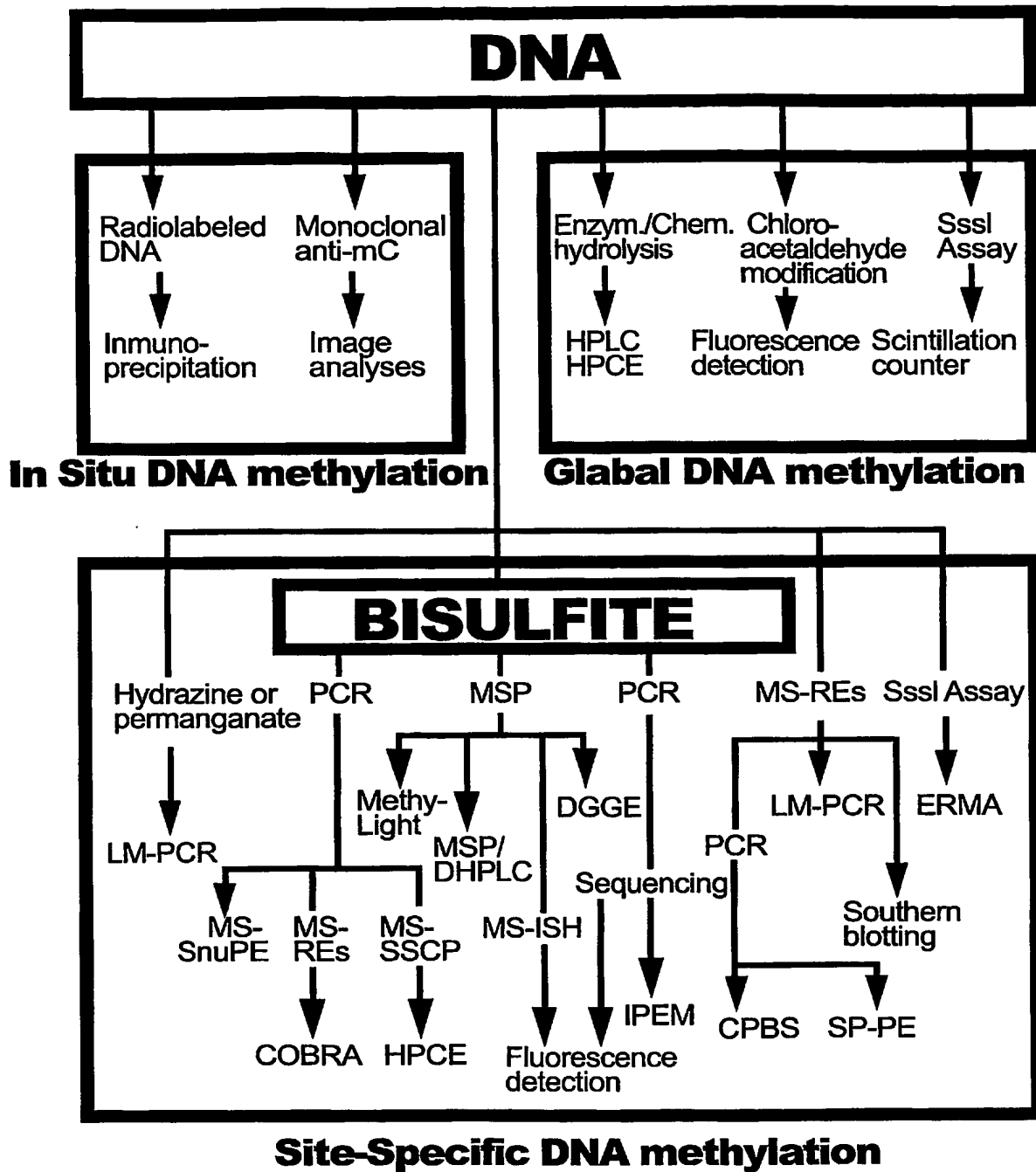t all cytosine positions in the original sample.

Figure 5 shows hybridization discrimination between a perfectly-matc
hed 15mer DNA target and single-mismatch 15mer DNA target hybridized und
er high stringency conditions. Capture probes were designed such that th
e single mismatch position shifted from the fifth position of the captur
e probe to the eleventh position. Spot intensity ratio between match and
 mismatch samples indicates that maximal discrimination was obtained whe
n the mismatch was positioned at the center of the capture probe.

Figure 6 shows preparation of a reference sample for the sequence re
gion being studied. The sample being tested serves as its own internal r
eference control according to the inventive process. Amplification of DN
A by the first PCR step strips all methylation information from the samp
le. During PCR1, methylated and unmethylated cytosine residues produce u
nmethylated cytosine residues in the amplicon. The amplicon undergoes bi
sulfite conversion and cytosine residues are converted to deoxyuracil, w
hich behave as thymidine residues in further enzymatic and annealing rea
ctions. The bisulfite-converted product undergoes a second PCR step to a
dd an upstream transcriptional promoter. The final Cy3-labeld transcript
 is used as a reference sample that generates the unmethylated signal pa
ttern on the microarray.

Figure 7 shows preparation of a test sample for the region being studied. The sample is treated with sodium bisulfite to convert unmethylated cytosine residues to deoxyuracil, which behave as thymidine residues in further enzymatic and annealing reactions. Methylated cytosine residues are protected during the conversion and retain their original cytosine structure. The bisulfite-converted products undergo a PCR step to add an upstream transcriptional promoter. The final Cy5-labeld transcript is used as the test sample to generate methylated or unmethylated signals on the microarray that reflect the original methylation state of the sample being tested.
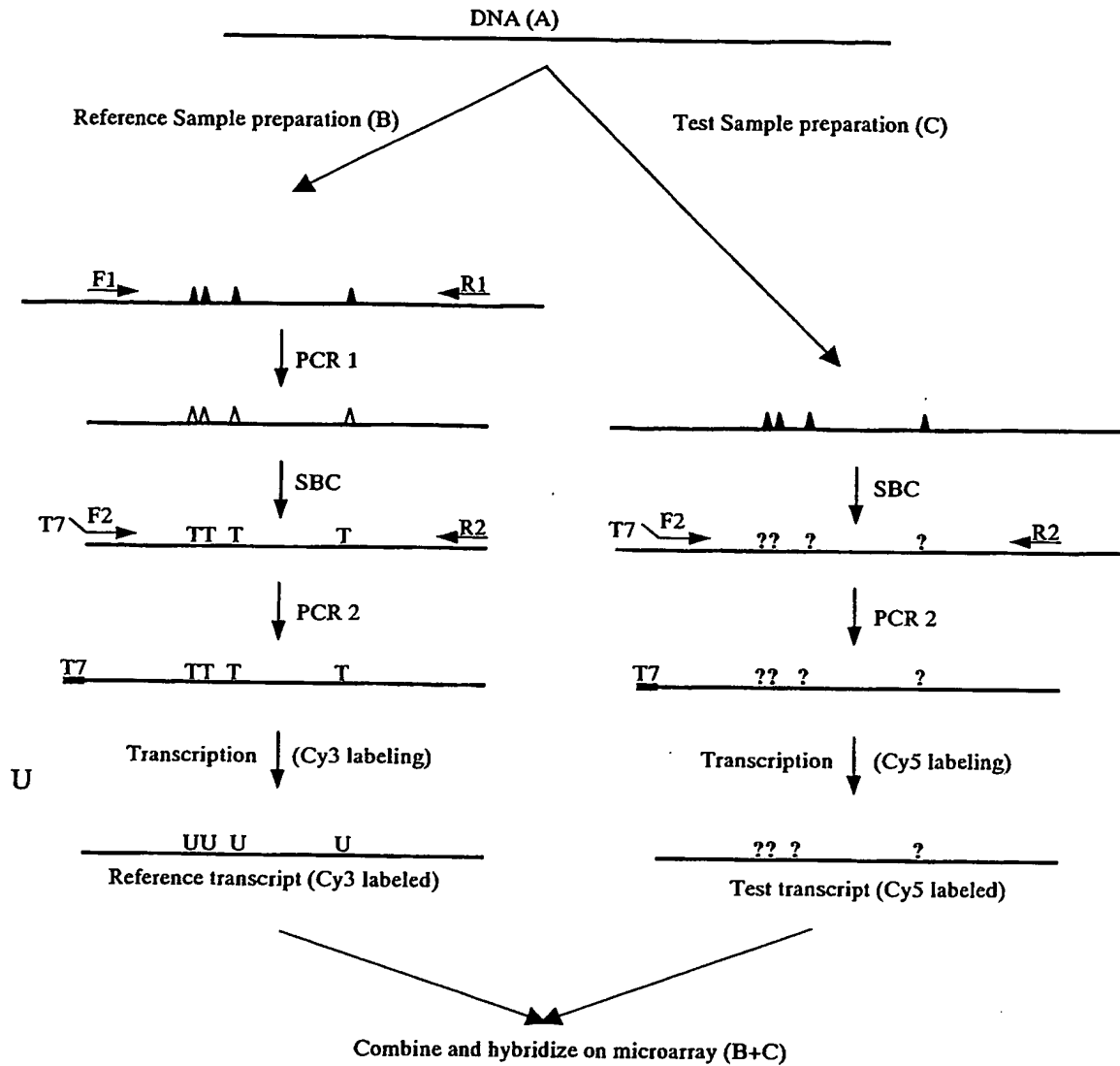
【書類名】　外国語図面

【図１】

DNA

In Situ DNA methylation

Radiolabeled DNA	Monoclonal anti-mC
↓	↓
Inmuno-precipitation	Image analyses

Glabal DNA methylation

Enzym./Chem. hydrolysis	Chloro-acetaldehyde modification	SssI Assay
↓	↓	↓
HPLC HPCE	Fluorescence detection	Scintillation counter

BISULFITE

Hydrazine or permanganate　PCR　　MSP　　PCR　　MS-REs　SssI Assay

Methy-Light　　DGGE　　LM-PCR　ERMA

LM-PCR　　MSP/DHPLC

PCR

MS-SnuPE　MS-REs　MS-SSCP　MS-ISH　Sequencing

Southern blotting

COBRA　HPCE　Fluorescence detection　IPEM　CPBS　SP-PE

Site-Specific DNA methylation

【図2】

DNA (A)

Reference Sample preparation (B)　　　　Test Sample preparation (C)

F1　　　　　　　R1

PCR 1

SBC

T7 F2　　TT T　　T　　R2　　　　T7 F2　　?? ?　　?　　R2

PCR 2　　　　　　　　　　　PCR 2

T7　　TT T　　T　　　　　　T7　　?? ?　　?

Transcription (Cy3 labeling)　　　　Transcription (Cy5 labeling)

U

UU U　　U　　　　　　?? ?　　?
Reference transcript (Cy3 labeled)　　　　Test transcript (Cy5 labeled)
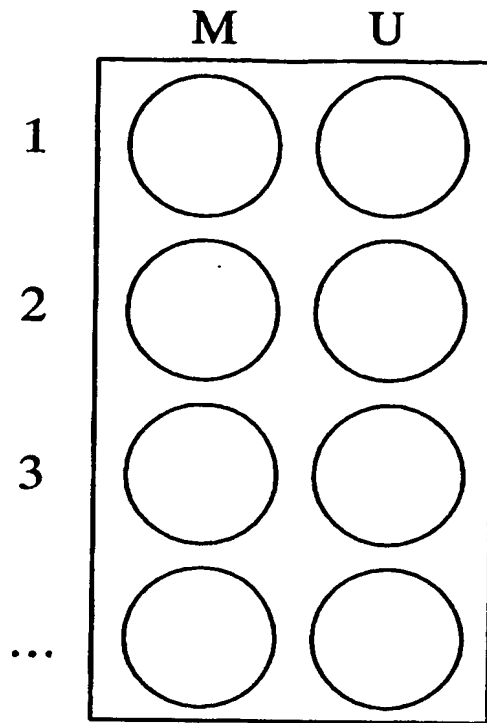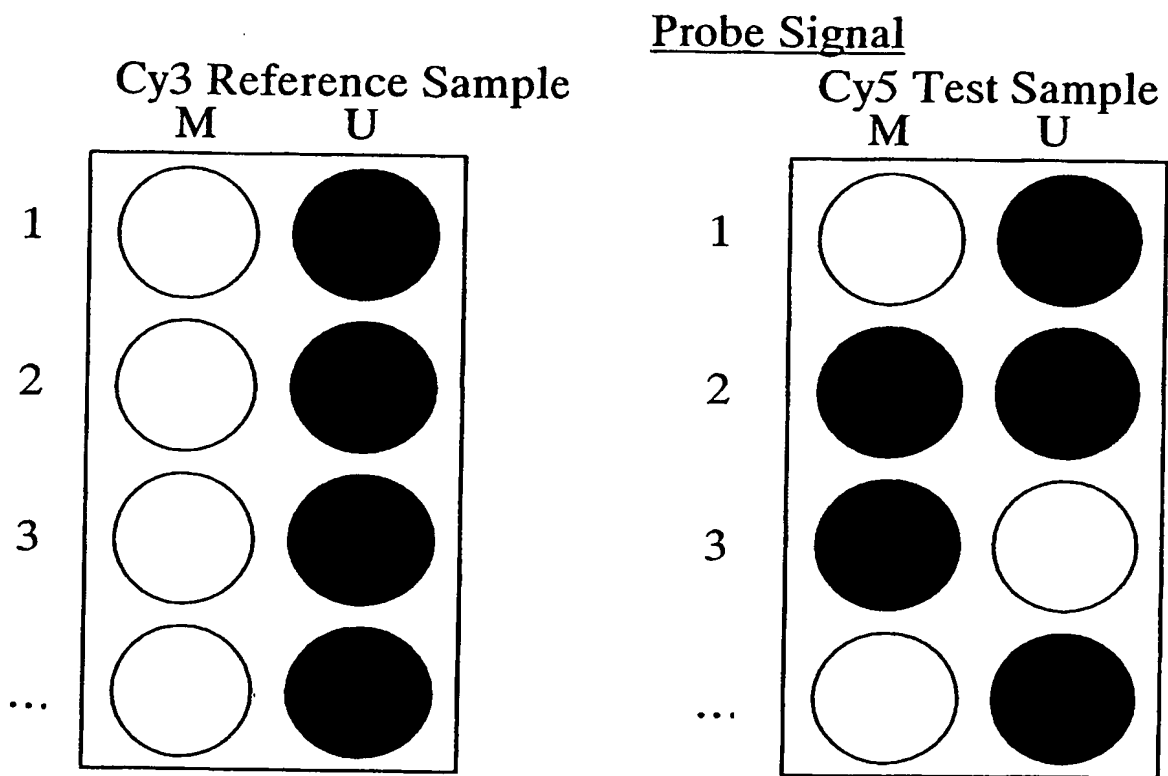
Combine and hybridize on microarray (B+C)

▲　CpG dinucleotide with or without methylation

△　CpG dinucleotide without methylation

?　C (if methylated), T (if unmethylated) and U (in unmethylated transcript)
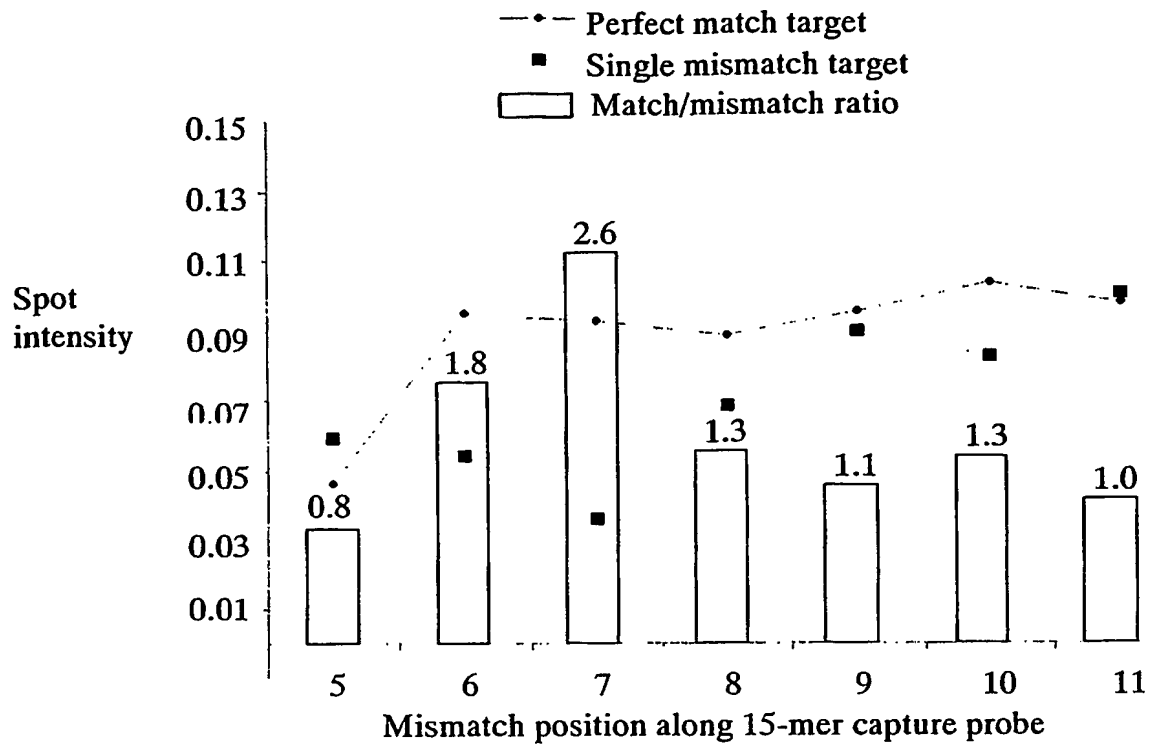
SBC　Sodium bisulfite conversion

【図３】

【図４】

Probe Signal

Cy3 Reference Sample　　　Cy5 Test Sample

【図５】

Effects of Mismatch Position Along Capture Probe

【図６】

5'-tatccttctaggtag[cg]ggcagtagccgcttc-3'　　M／U

↓ PCR1

5'-tatccttctaggtag[cg]ggcagtagccgcttc-3'　　U

↓ SBC

5'-tattttttaggtag[tg]ggtagtagttgtttt-3'　　U

↓ PCR2

[T7] 5'-tattttttaggtag[tg]ggtagtagttgtttt-3'　　U

↓ Transcription

5'-uauuuuuuuagguag[ug]gguaguaguuguuu-3'　　Represents
Unmethylated
Cy3 labeled target　　Cytosine (U)

▲　CpG dinucleotide with or without methylation
△　CpG dinucleotide without methylation
SBC　Sodium bisulfite conversion

【図７】

5'-tatccttctaggtag cg ggcagtagccgcttc-3'   M／U

↓ SBC

5'-tatttttttaggtag tg ggtagtagttgtttt-3'   U

or

5'-tatttttttaggtag cg ggtagtagttgtttt-3'   M

↓ PCR2

T7 5'-tatttttttaggtag tg ggtagtagttgtttt-3'   U

or

T7 5'-tatttttttaggtag cg ggtagtagttgtttt-3'   M

↓ Transcription

5'-uauuuuuuuagguag ug gguaguaguuguuu-3'   Represents Unmethylated
                                          Cytosine sample (U)

or

5'-uauuuuuuuagguag cg gguaguaguuguuu-3'   Represents Methylated
                                          Cytosine sample (M)
Cy5 labeled targets

▲   CpG dinucleotide with or without methylation
SBC   Sodium bisulfite conversion

【書類名】 外国語要約書

【Abstract】

There is disclosed a process for detection of DNA methylation at CpG sites using nucleic acid arrays and preferably microarrays. Specifically, there is disclosed a process for directly generating a reference sample from the sample to be tested and detecting methylation at large numbers of CpG island sites simultaneously. More specifically, the inventive process comprises dividing a DNA sample into two samples (a first sample and a second sample), amplifying the first DNA sample by a nucleic acid amplification process such that any methylcytosine residues are amplified as unmethylated cytosine residues, treating the amplified first sample and the (unamplified) second sample with bisulfite to convert unmethylated cytosine residues in both samples to deoxyuracil residues, labeling the bisulfite-converted second sample with a second fluorescent marker and the bisulfite-converted first sample with a first fluorescent marker, wherein the first and second fluorescent markers have non-overlapping fluorescent excitation and emission spectra; and hybridizing the first sample and the second sample onto a microarray device having a plurality of oligonucleotide capture probes designed to hybridize to CpG island sites of the DNA sample as converted and non-converted by bisulfite.

【Representative Drawing】

Figure 2

認定・付加情報

特許出願の番号	特願２００２−３７５１０２
受付番号	５０２０１９６５７５２
書類名	特許願
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　　　　【納付金額】　　　　　　　１１，５５０円

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【整理番号】　　　　A3-A0207

【提出日】　　　　　平成15年　6月20日

【あて先】　　　　　特許庁長官殿

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　　　【出願番号】　　特願2002-375102

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　　　【識別番号】　　301021533

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【手続補正　1】

　　【補正対象書類名】　　特許願

　　【補正対象項目名】　　発明者

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　　　　　　　　　　　　　アルジョマンド　アリ」の３名を記載すべきところを出
　　　　　　　　　　　　　願時に誤って「旭井亮一」「高橋勝利」「秋山泰」「ア
　　　　　　　　　　　　　ルジョマンド　アリ」と記載してしまった為であります
　　　　　　　　　　　　　。

　　【プルーフの要否】　　要

特願２００２－３７５１０２

出　願　人　履　歴　情　報

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